

2016-2017 Annual Report

WOODINVILLE MONTESSORI SCHOOL

Learn. Grow. Become.



North Creek-main campus
19102 North Creek Parkway
Bothell, WA 98011
425-482-3184

Woodinville Campus
13965 NE 166th St.
Woodinville, WA 98072
425-420-9714

A nonprofit organization, tax id: 91-1212740
www.woodinvillemontessori.org



Head of School: Mary Schneider
Associate Head of School: Sunita Pailoor
Chief Financial Officer: Tricie Hunter
Director of Development: Keri Sliger

OUR MISSION

Founded in 1983, Woodinville Montessori School is a diverse community of lifelong learners dedicated to the optimal intellectual, emotional, social, physical, ethical and spiritual development of each child using Montessori and contemporary methods.

OUR VISION

Our community exists to nurture creative, conscientious and productive individuals committed to caring for themselves, one another and the environment in an ever-changing, global society.

FROM THE HEAD OF SCHOOL



Of the many things large and small to celebrate at WMS last year, three of the most historical milestones stand out. In all three cases, it is thanks to your generous giving beyond tuition payments, and the dedication of our wonderful staff, that we reached the milestones.

The first three high school seniors to attend all four grades of high school graduated! One was a "WMS lifer" who attended WMS from age 3-18. One received a Washington State Honors Award for being in the top 10 percent of 2017 Washington state high school graduates. Two were National Merit Commended Students. The whole class averaged in the 95th percentile on the SAT and ACT test scores. All three students received multiple academic scholarships from the multiple colleges and universities to which they were accepted.

We have always known that we have a very strong academic program, and are happy to have concrete evidence for those who would like more than our word that *a) Montessori works extremely well for high school* and *b) that investing in an independent education is a very good financial, as well as an educational, investment in their child's future.*

Another achievement was the expansion of team sport options beyond Middle School orienteering. We had enough players from Upper Elementary and Middle School to create volleyball, basketball and soccer teams. The students greatly enjoyed opportunities to play against teams from other schools. Theresa Kirby, our Director of Auxiliary Programs and Athletics, dedicated a significant amount of her time and ingenuity to finding locations and coaches, and coaxing students to sign up until we reached minimum numbers. We want to recognize her, along with staff members Carlos Valencia, Jessica Sealana and Emily Schlieman for stepping forward to help with coaching. Thanks also goes to all the parents who encouraged their students to participate and came along to cheer the team games, keep score and help in other ways. We are gradually developing this program, to make options available for younger and older students as their numbers and league rules allow.

"Montessori works extremely well for high school."

Our Innovation and Design lab opened in Building 2 at North Creek. Developmentally-appropriate activities in coding, engineering and circuitry were added to programs for Early Childhood through Secondary. Funds from the previous year's gala allowed us to equip the lab with a 3D printer, laser cutter, soldering tools, Lego Mindstorms, time-lapse camera, many hand tools, organizing bins and design software. *(Continued on pg. 2)*

(FROM THE HEAD OF SCHOOL *continued fr. pg. 1*)

The first technological “upgrade” to a longstanding Upper Elementary curriculum project was the change from the tried-and-true salt maps for the Island Project to 3D contour maps, plotted on computer and cut layer-by-layer with the laser cutter. Secondary students enjoyed a MATE (Marine Advanced Technology Education) elective class which took marine robotics projects started the previous year to an advanced level. Early Childhood and Lower Elementary classrooms had access to Snap Circuits, Cubeto and Cubelets for classroom check-out.

A working aquaponics project, which began as a demonstration project operated by another nonprofit, adjoins the ID lab. Bryce Aktepy took over management of the system in May, harvesting enough fish to provide fish tacos for the final faculty meeting in June. The ID lab remained a focus for the May 2017 Gala, allowing for additional expansion in the current year.

Thank you for making this all possible!

—Mary Schneider, Head of School



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President: Darcy Hardy
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TSA, North Creek: Linh Garg
TSA, Woodinville: Natasha Kasad
Fall Festival Chairs: Lindy Carter & Darcy Hardy
Spring Gala Chairs: Jenifer Alyzdi & Darcy Hardy

Below: Gala leadership at the 2017 spring gala, "A Night in Bollywood"



Thank you to the individuals who supported Woodinville Montessori School and the Spring Gala, and to businesses and corporations that matched employees' Annual Giving contributions.

Give online:
www.woodinvillemontessori.org/contribute

Every effort has been made to ensure the accuracy of our donor list. If your name is misspelled, omitted or incorrectly reported, please contact the Development Office at 425-420-9725 or Director of Development Keri Sliger at: ksliger@woodinvillemontessori.org.

THE CHARTS & THE NUMBERS

For the fiscal year of July 1, 2016-June 30, 2017; figures are accurate as of June 30, 2017.

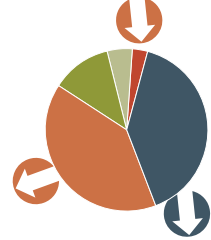
REVENUE

■ Tuition & Fees, net - 86%	\$5,498,735
■ Contributions, net - 4%	\$283,341
■ Tenant Income - 9%	\$591,123
■ Other income - 1%	<u>\$33,434</u>
TOTAL	\$6,406,633



Contributions, net

■ Auction, net - 40%	\$112,447
■ Annual Giving - 40%	\$114,212
■ In-Kind Donations - 12%	\$32,876
■ Grants-5%	\$15,000
■ Other - 3%	<u>\$8,806</u>
TOTAL	\$283,341



Annual Giving

Dollars donated	\$83,609
Dollars matching	<u>\$30,603</u>
TOTAL	\$114,212

Raised per student \$324

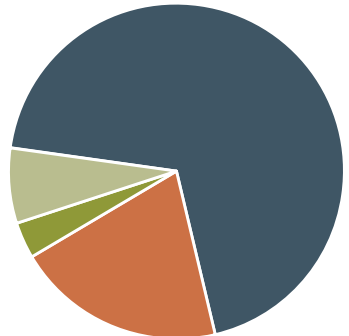
Auction

Dollars donated	\$131,890
Dollars matching	\$10,872
Auction expense	<u>\$30,315</u>
TOTAL (net)	\$112,447

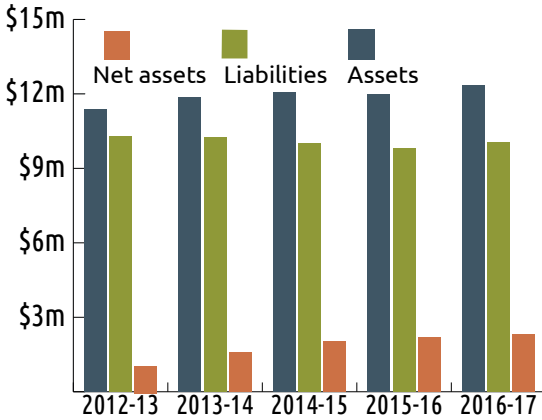
Raised per student \$319

EXPENSES

■ Program - 69%	\$4,340,569
■ Administration - 20%	\$1,269,039
■ Fundraising - 4%	\$219,400
■ Property Operations - 7%	<u>\$455,452</u>
TOTAL	\$6,284,460



NET ASSETS/LIABILITIES



2016-2017 increase in net assets— \$122,173

Net assets/ Liabilities	2012-13	2013-14	2014-15	2015-16	2016-17
Total assets	\$11,394,148	\$11,853,823	\$12,065,038	\$11,979,842	\$12,334,176
Liabilities	\$10,300,096	\$10,252,950	\$10,010,484	\$9,802,169	\$10,034,330
Net assets	\$1,094,052	\$1,600,873	\$2,054,554	\$2,177,673	\$2,299,846
	\$11,394,148	\$11,853,823	\$12,065,038	\$11,979,842	\$12,334,176

TUITION ASSISTANCE

The WMS Board of Trustees is committed to building and maintaining a diverse student body, so it devotes significant funds to tuition assistance. The WMS Tuition Assistance Committee offers aid to qualified students, based on school policies, demonstrated financial need and available funds. Below are the Tuition Assistance awards made during 2016-2017.

Dollar amount of tuition assistance awards } \$519,144 = 9.7% of gross tuition

62 = 17.6% of the total student body received aid

We are honored to recognize and thank the following individuals and companies who contributed to Woodinville Montessori School between **July 1, 2016 and June 30, 2017**. We deeply appreciate your loyalty, generosity and commitment.

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through grade 12;
& accredited for
students aged 18
months to 18 years
by the American
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& the Northwest
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Independent
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