



2014-2015 Annual Report

WOODINVILLE MONTESSORI SCHOOL

North Creek—main campus
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Bothell, WA 98011
425-482-3184

Woodinville Campus
13965 NE 166th St.
Woodinville, WA 98072
425-481-2300

A nonprofit organization
www.woodinvillemontessori.org

// Our care of the children should be governed not by the desire to 'make them learn things,' but by the endeavor always to keep burning within them the light which is called intelligence."—Maria Montessori

Learn. Grow. Become.™



Woodinville Montessori School

OUR VISION

Our community exists to nurture creative, conscientious and productive individuals committed to caring for themselves, one another and the environment in an ever-changing, global society.

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from THE HEAD OF SCHOOL



Greetings,

Writing a letter for the Annual Report always requires a look back to the prior year. In doing so, however, I realized that more of you who are currently sending children to WMS arrived in the most recent period of the school's history than have been here since the days when the entire school occupied just the Woodinville site. It feels right just now to look back a little farther to see just how far we have come.

The year 2014–2015 marked the 13th year since we began the first of the six phases of expansion completed thus far at the North Creek campus, the third year since we purchased the North Creek buildings and the first year of the planned addition of grades 10, 11 and 12.

During those 13 years we've increased the internal square footage occupied by the school by a factor of nine; we've added 11 classrooms, including three new program levels (toddler, junior high and now high school); we've increased our staff by a factor of four and nearly tripled our enrollment.

We also purchased the Woodinville campus from the original owner and earned accreditation of our school and programs. We have a small group of students pioneering the growth at high school, and we even graduated our first high school senior last year.

Past and current Board members, faculty, staff and families asked for that—and made it even a possibility—by their hard work, volunteerism and continued financial support. You, along with all of us, are experiencing the possibilities and benefits of the deep appreciation and commitment to Montessori education that drove this growth and success.

Other things that our school community made possible last year included refinancing the LLC loan and North Creek mortgages to allow a more predictable financial future. Our first Capital Campaign concluded. Along with the results of the "Raise the Paddle" at the Spring Gala, that allowed us to give the "go" signal to initiate summer work toward some of the plans to convert the outdoor space at North Creek into a learning and play environment closer to what we offer at the Woodinville campus and one that better meets our older students' needs.

The 2013–2014 "Raise the Paddle" focus on financial aid helped offset some of the loss in revenue that we experience in meeting our commitment to socioeconomic diversity.

We completed much in the way of building maintenance at both sites, updated our computer network and expanded staff hours for our Learning Support, Secondary faculty, advancement and facilities departments. We replaced or added learning materials in every classroom and continued our support for the ongoing professional growth and development of our faculty and staff.

We are so very grateful to all who made this possible.

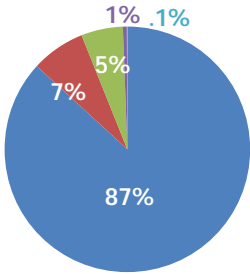
—Mary Schneider



FINANCIAL INFORMATION

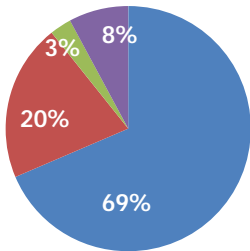
For the fiscal year of July 1, 2014-June 30,2015

REVENUES 2014-2015



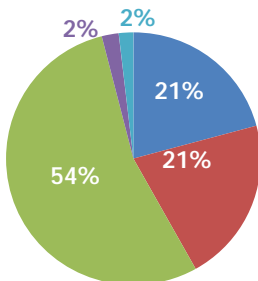
▪ Tuition & Fees, net	\$5,415,450
▪ Contributions, net	\$442,260
▪ Tenant income	\$343,107
▪ Other income	\$32,276
▪ Investment income	<u>\$4,246</u>
	\$6,237,339

EXPENSES 2014-2015



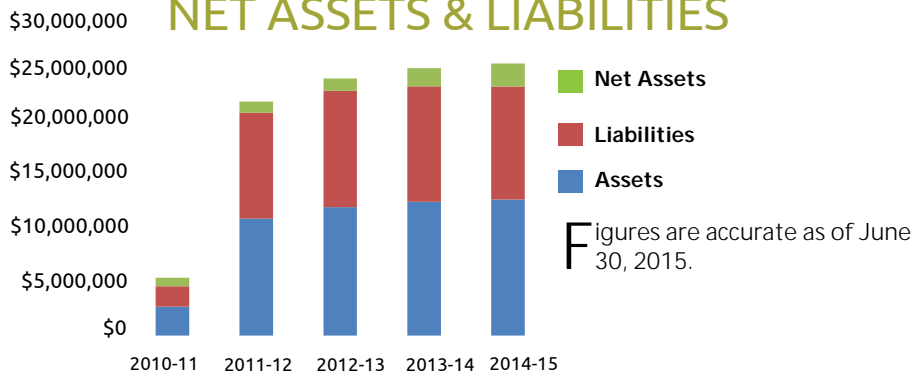
▪ Program	\$3,965,713
▪ Administration	\$1,198,072
▪ Fundraising	\$164,966
▪ Property Operations	<u>\$454,907</u>
	\$5,783,658
Increase in net assets	\$453,681

CONTRIBUTIONS 2014-2015



▪ Gala, net	\$92,061
▪ Annual Giving	\$93,114
▪ Capital Campaign	\$239,424
▪ In-Kind Donations	\$9,500
▪ Other	<u>\$8,161</u>
	\$442,260

NET ASSETS & LIABILITIES



Net Assets/ Liabilities	2010-11	2011-12	2012-13	2013-14	2014-15
Total Assets	\$2,558,169	\$10,372,654	\$11,394,148	\$11,853,823	\$12,065,038
Liabilities	\$1,809,453	\$9,391,822	\$10,300,096	\$10,252,950	\$10,010,484
Net Assets	\$748,716	\$980,832	\$1,094,052	\$1,600,873	\$2,054,554

Woodinville Montessori School is approved by the state of Washington through grade 12; and accredited for students aged 18 months through 17 years by the American Montessori Society, and for toddlers through ninth grade by the Northwest Association of Independent Schools.

“The unknown energy that can help humanity is that which lies hidden in the child.” –Maria Montessori



CONTRIBUTIONS

We are honored to recognize and thank the following individuals and companies who contributed to Woodinville Montessori School between July 1, 2014 and June 30, 2015. We deeply appreciate your loyalty, generosity and commitment.

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(Continued on page 8)



// All our handling of the child will bear fruit, not only at the moment, but in the adult they are destined to become.” —Maria Montessori

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